TO BE COMPLETED BY ALL QUALIFYING SHAREHOLDERS OF GUINNESS NIGERIA PLC WHO ACCEPT THE TAKE-OVER OFFER TO SELL SOME OR ALL OF THEIR GUINNESS NIGERIA PLC SHARES

OFFER OPENS FRIDAY, 14 MARCH 2025 AND CLOSES FRIDAY, 04 APRIL 2025

FROM:	То:
SHAREHOLDER'S NAME: SHARE ACCOUNT NUMBER: NUMBER OF SHARES HELD:	VERITAS REGISTRARS LIMITED PLOT 89A AJOSE ADEOGUN STREET VICTORIA ISLAND LAGOS

Dear Sirs

TAKE-OVER OFFER DATED FRIDAY, 14 MARCH 2025 BY N SEVEN NIGERIA LIMITED FOR UP TO 481,362,887 ORDINARY SHARES IN GUINNESS NIGERIA PLC ("GUINNESS NIGERIA")

- 1. Words and expressions defined in the Offer Document shall, unless the context otherwise requires, have the same meanings when used in this Acceptance Form. The provisions of Appendix I to the Offer Document shall be deemed to be incorporated into and form part of the Acceptance Form. Qualifying Shareholders should note that, in addition to completing this Acceptance Form, they will need to take the associated actions set out in the Offer Document.
- 3. Accordingly, I / we deposit the Guinness Nigeria shares held by me / us in the following CSCS account(s):

Account Number CHN Number		Number of Guinness Nigeria shares deposited	Name and Authorised Signatures of Stockbroker with whom Guinness Nigeria shares are domiciled					
1.								
2.								
3.								
4.								
Total nur Nigeria de	mber of Guinness posited							

- 4. For corporate shareholders: I / We also attach a duly executed Board Resolution authorising that the shares specified in paragraph 2 above be deposited pursuant to the Take-over Offer.
- 5. I / We understand that the acceptance of the Offer Shares deposited will be subject to the verification of the signatures provided by me / us on this Acceptance Form.
- 6. I / We understand that my / our deposit of the Offer Shares as specified in paragraph 3 above is an indication of my / our decision to sell all of the Offer Shares as may be accepted in accordance with the terms of the Take-over Offer at the Offer Price. The number of Guinness Nigeria shares accepted pursuant to the Take-over Offer may be equal to or less than the number of Guinness Nigeria shares indicated above.

10. ACCEPTANCE FORM

7.	acceptances from all Qualifying so that N Seven Nigeria shall of	understand that, if the total number of Offer Shares comprised in acceptances or deemed from all Qualifying Shareholders exceeds 481,362,887, then acceptances shall be scaled back ven Nigeria shall only be obliged to purchase a pro-rated quantity of Ordinary Shares from each ing Shareholder, being a number equal to:										
	The total number			481,362,887								
	Shares compris acceptances or o acceptances fro Qualifying Share	leemed m that	emed x The tota that accepta				tal number of Offer Shares comprised in tances or deemed acceptances from <u>all</u> Qualifying Shareholders					
8.	I / we understand that by accepting the Take-over Offer and depositing Offer Shares, and upon the Take-over Offer becoming unconditional and the deposited Offer Shares being accepted by N Seven Nigeria, I / we sell, assign and transfer all the rights, benefits, title and interest in and to the Offer Shares tendered pursuant to the Take-over Offer including any and all dividends and distributions which may be declared on or in respect of the deposited Offer Shares after the Offer Closing Time.											
9.	I / We hereby request that the consideration payable to me / us for the Offer Shares tendered pursuant to the Take-over Offer be settled by direct electronic transfer to my / our Bank account based on details stated in paragraph 12 below.											
10.	In the event that the number of Shares indicated in paragraph Ordinary Shares not acquired p	3 above, I	/ We author									
11.	I / We advise that I / we may be	contacted u	using the d	etails provi	ded bel	ow:						
	a. By mobile telephone on				or	.						
	b. By email at											
12.	I / We authorise you to transfe stated below:	r the amour	nt due to n	ne / us to t	the NUI	BAN-d	comp	liant E	Bank ac	count	details	
	Name of Bank:			Branch a	address							
	Bank account number			Bank so	rt code							
	Bank verification number (BVN)											
	Qualifying Shareholder's Name,	Signature(s)	& Date (co	lumn 2 only	applica	ble to	joint .	corpc/	orate sha	areholo	ders)	
			1		2							
	Name:											
	Signature & Date:											
	Designation (for corporate shareholders):											
										Corpo		
=	OFFICE USE ONLY											
Νι	umber of shares tendered	Number	Number of shares accepted			Value of shares accepted						
						H						